



Finance App - Desktop

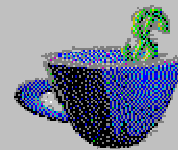
Please choose a Login Name and Password. Each can be between 1 and 8 characters in length. Use only alphabetic letters and numbers. You are required to enter your password twice for verification.

Login Name

Password

Verify Password

OK



*Instant
Finance*

Login Name

Password

New User

Enter

Checking Accounts

	Account Name	Owner	I.R.	Balance
<input checked="" type="radio"/>				
<input type="radio"/>				
<input type="radio"/>				
<input type="radio"/>				
<input type="radio"/>				

Account Name
 Owner
 Interest Rate
 Beginning Balance

Report Manager

Graph Type

- Balance over time
- Category breakdown
- Income vs. expenditure

Graph

Accounts to include

-
-
-

Categories to include

-
-
-

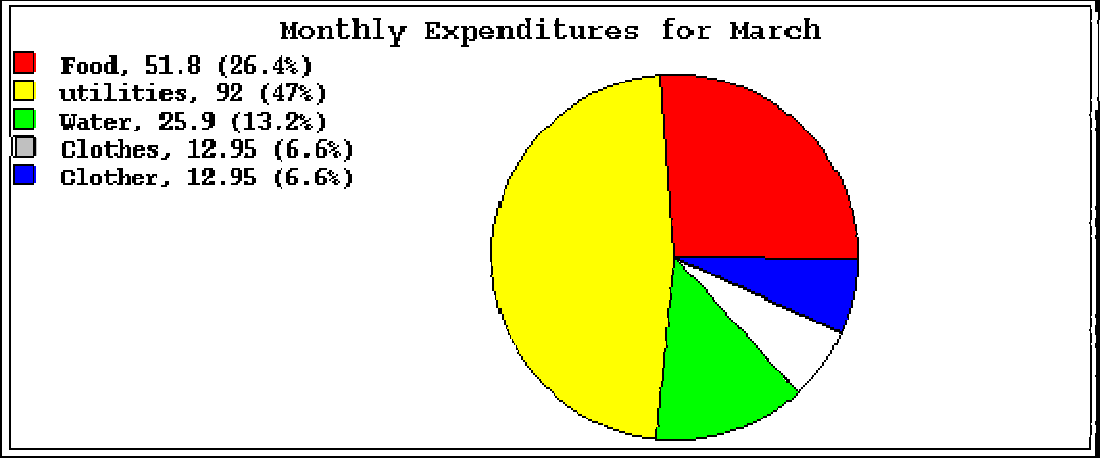
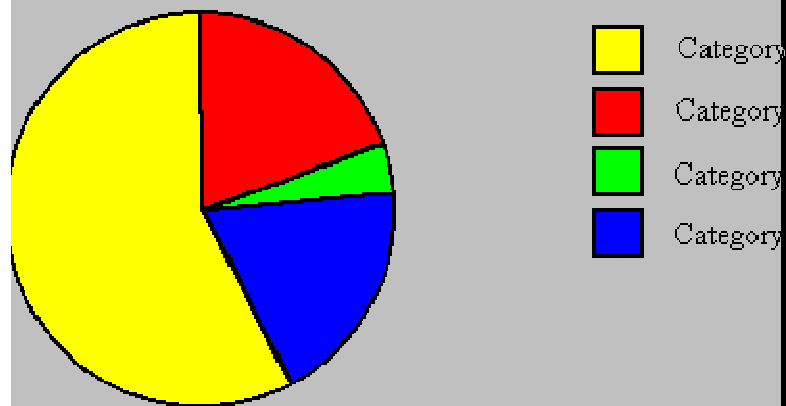
Report Manager

Account:

Chart Type:

Begin Date: End Date:

- Food
- utilities
- Water
- Clothes
- Clother



-
-
-
-

Functional Requirements

The functional requirements of the different interfaces and program parts are listed in order of importance. The requirements listed first will be implemented first.

Account Display:

Add, delete, edit Accounts

Prompt for saving edited transactions for future use

Checking Accounts:

Add, delete, edit transactions

Automatic balancing of checkbook

Savings Accounts:

Add, delete, edit deposits, withdrawals, and transfers

Automatic updating of final balance

Credit Card Accounts:

Add, delete, edit credit card payments, expenditures, cash advances

Track and notify user of minimum monthly (bi-monthly, etc.) balance

Automatic update of debt and compounded interest

Reports:

The application will allow the user to display reports in list form tabulating expenditures/income in various categories (determined by the user) and spanning various time frames. The user will be able to generate graphical representations of account activities in one of several useful formats.

- Debits vs. Credit

- Transactions vs. Time

- Transactions by Category

Allow the user to export reports and graphs to usable formats for other documents.

[Questions?]

